

Chicago Market Expansion Project

Phase 1 Fact Sheet

- The Chicago Market Expansion Project is a market-driven response to access increasing domestic natural gas supplies available to Natural Gas Pipeline Company of America LLC (NGPL) for delivery to growing local distribution and industrial demand in the Chicagoland area. NGPL is one of the largest interstate pipeline systems in the country, delivering natural gas to customers along its entire system. NGPL is jointly owned by Kinder Morgan, Inc. and Brookfield Infrastructure Partners L.P. and is operated by Kinder Morgan, Inc.
- The Chicago Market Expansion Project is designed to transport 238,000 Dth/day of natural gas northbound on NGPL's Gulf Coast Mainline System pursuant to firm transportation contracts. The gas will be transported from central Illinois to various delivery points in the Chicagoland area.
- NGPL announced its acceptance of the FERC Certificate Order issued March 17, 2016 in Docket No. CP15-505-000, as filed June 1, 2015, authorizing the construction and operation of NGPL's Chicago Market Expansion Project (CMEP).
 - This Phase 1 of CMEP involves construction of a new intermediate Compressor Station 312 located on NGPL's Gulf Coast Mainline system in Livingston County, IL that increases NGPL's northbound capacity by 238,000 dekatherms per day (Dth/d) to provide incremental firm transportation service to markets in Chicago, Illinois and surrounding areas.
 - The shippers anchoring CMEP Phase 1 include local distribution companies, producer and marketing companies. The contracts entered into by these shippers demonstrate the long term, broad appeal of the project with an average firm transportation term of over 11 years.
 - NGPL's Implementation Plan and Notice to Proceed were filed and approved by the FERC and construction commenced in April 2016.
 - The Project's completion date is expected to be November 1, 2016.
- The approximately \$61 million project is expected to generate nearly 185 construction jobs at its peak, and additional annual revenue to state and local taxing bodies. The economic impact of construction for the project would be significant as workers will reside locally and rely upon nearby businesses for housing and support services.
- In May 2016, NGPL announced it is seeking non-binding solicitations of interest for a second phase of CMEP.

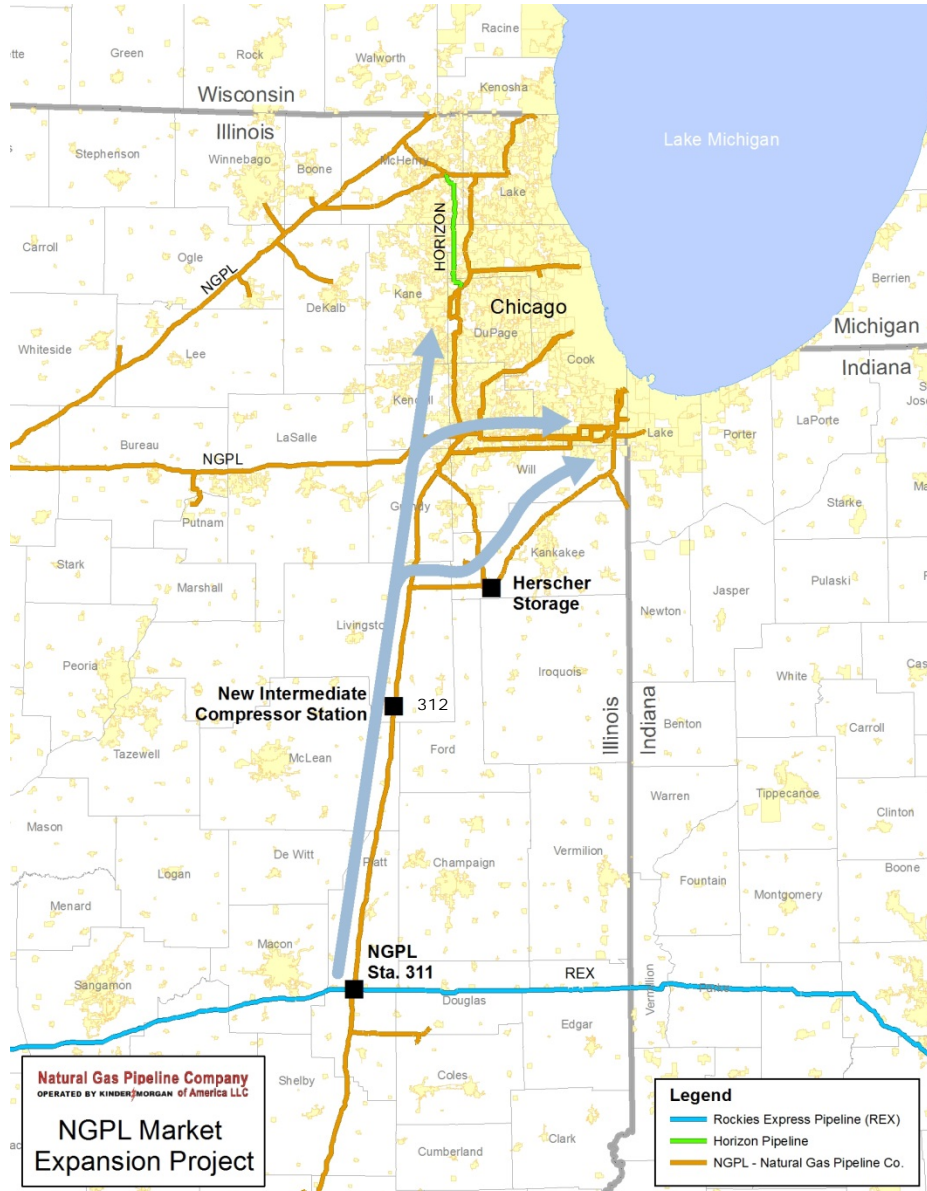
Anticipated Project Timeline

- FERC Project Application Filed - June 1, 2015
- FERC Project Application Order – March 17, 2016
- Begin construction – April 2016
- Proposed in-service date – November 2016

Natural Gas Pipeline Company of America LLC

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NGPL System Map – Chicago Market Expansion Project – Phase 1



Contact List:

Interested parties should send their questions via email to: CMEP@kindermorgan.com to the attention of Frank Strong, 3250 Lacey Road, Suite 700, Downers Grove, Illinois 60515 or facsimile number (303) 984-3064. NGPL welcomes your interest in our CMEP Phase 2 Project to build upon the success of CMEP Phase 1. Please contact any of the following individuals with your comments or questions concerning this announcement.

Frank Strong: Phone: (630) 725-3051; Email: frank_strong@kindermorgan.com
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Any updated information will be posted online at www.kindermorgan.com