

**North Extension Project
Fact Sheet**

Project Overview:

- The North Extension (NEX) Project is being developed by Natural Gas Pipeline Company of America LLC (Natural), a Delaware limited liability company owned in part by Kinder Morgan, Inc. (KMI) and funds managed by Arclight Capital Partners, LLC. KMI also operates Natural.
- The NEX Project will provide up to 210,000 dekatherms per day (Dth/d) of additional firm natural gas capacity on Natural's Gulf Coast Mainline and extend the north end of Natural's system in Illinois into southern Wisconsin.
- The Project is estimated to have a combined cost of approximately \$438 million.
- The Project includes a new approximately 11.5-mile lateral, a new delivery meter station, a new greenfield compressor station, compression additions/modifications at two existing compressor stations, and certain upgrades to existing pipeline facilities, as well as a lease of capacity on Horizon Pipeline Company, L.L.C.'s ("Horizon") system.
- Natural and Horizon will file a joint application with the Federal Energy Regulatory Commission for approval of the Project under Sections 7(b) and 7(c) of the Natural Gas Act. In addition, Natural will coordinate aspects of the Project with various other federal and state regulatory agencies, including the U.S. Army Corps of Engineers, U.S. Fish and Wildlife Service, Illinois EPA, and the Wisconsin Department of Natural Resources.

Project Benefits:

- The NEX Project is a market driven response to the Project shipper and its customers' existing and growing market demand and for potential industrial load and electric generation fueled by natural gas.
- The NEX Project will optimize the use of existing infrastructure to provide sustainable growth and maximize asset utilization.
- Contractors are expected to rely upon local businesses, housing and support services during the construction period, providing a positive economic impact to the areas where the Project will be constructed and operated. We expect much of the Project to utilize union labor.

Estimated Project Schedule:

- Agency and Stakeholder Meetings — Ongoing
- File Certificate Application with FERC and other Permit Applications — 3rd Quarter 2026
- Begin Construction — 3rd Quarter 2027
- Proposed In-Service Date — 4th Quarter 2028

