



Oil Pipeline Filing
Kinder Morgan Cochin ULC

1 May 2009

Ms. Claudine Dutil-Berry
Secretary of the Board
National Energy Board
444 Seventh Avenue SW
Calgary AB T2P 0X8

**Re: Kinder Morgan Cochin Pipeline ULC
Rules and Regulation Tariff Filing – N.E.B. 120
Line Fill Policy**

Dear Ms. Dutil-Berry:

Kinder Morgan Cochin Pipeline ULC ("KM Cochin") is hereby filing the following tariff under section 60(1)(a) of the National Energy Board Act, to be effective 1 June 2009.

- N.E.B. Tariff No. 120 Rules and Regulations Tariff (Cancels N.E. B Tariff No. 6)

The purpose of this filing is to:

- update the Rules and Regulations Tariff to reflect current KM Cochin operations, and;
- institute a line fill program wherein shippers will have at least two options for providing line fill, as further detailed in the attached "Kinder Morgan Cochin ULC Line Fill Policy June 1, 2009". This change in KM Cochin's handling of line fill is necessitated by the need to keep product moving in the pipeline. KM Cochin currently has a Line Fill Policy filed for the US portion of the pipeline system.

A copy of this letter and attached N.E.B. No. 120 is also being served to all shippers and interested parties.

Please do not hesitate to contact the undersigned with any questions in this regard.

Yours truly,

A handwritten signature in black ink, appearing to read 'P. M. Dito', followed by a long horizontal line extending to the right.

Peter M. Dito
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cc: All shippers and interested parties