

**ROCKIES EXPRESS PIPELINE LLC
SUPPLEMENTAL INFORMATION
REGARDING OPEN SEASON
FOR NORTHEAST EXPRESS PROJECT
January 25, 2008**

Rockies Express Pipeline LLC (“REX”) conducted a non-binding Open Season for a proposed Northeast Express Project (“Northeast Express Project”) from October 29 through December 7, 2007. As set out in the Open Season, the Northeast Express Project was envisioned as a 375 mile extension of the REX pipeline near Clarington, Ohio to the vicinity of Princeton, New Jersey, with a design capacity of 1,500,000 Dth/day. Significant expressions of interest were received on the project and discussions with prospective shippers continue.

Prospective shippers were invited in the Open Season to propose additional points of receipt and/or delivery, in addition to those set out in the Open Season and the related Service Request form. As a result of discussions with prospective shippers, REX is now considering an extension of the Northeast Express Project of approximately 40 miles from the Princeton area to a point of interconnection with Transcontinental Gas Pipe Line Corporation (“Transco”) downstream of its Linden regulator station located near Linden, New Jersey. REX anticipates that some prospective shippers on the project may desire to contract for capacity to the Princeton-area delivery points set out in the Open Season, and that other prospective shippers may desire to contract for capacity to Transco at the Linden delivery point. REX is therefore currently in discussions with prospective shippers interested in contracting for capacity to the Linden delivery point. In the event demand for the Linden delivery point exceeds the amount of capacity which REX determines it can economically construct to Linden, REX will contract for capacity to Linden on a first-come, first-served basis.

Interested parties desiring service on the Northeast Express Project should contact REX for specific information as to the costs and associated rates required to make deliveries at Linden and Princeton.

For additional information, please contact:

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