

REX EAST CONSTRUCTION PROGRESS – December 11, 2008

Rockies Express (“REX”) continues to assess its progress in constructing REX East and the associated projected in-service dates. REX affirms the dates and levels of service initially projected in the November 6 posting:

- Initial REX East service (or Interim Service) is projected to commence April 1, 2009, with a capacity of 1,600 MDth/d. This will include deliveries to NGPL (Moultrie County, IL), Trunkline (Douglas County, IL), Midwestern (Edgar County, IL), and PEPL (in Putnam County, IN). In addition to these points, REX expects to have the Ameren (Moultrie County, IL) delivery point available for service.
- The Citizens Gas (Morgan County, IN) delivery point is now projected to be available for service when service to Lebanon is established.
- Service to Lebanon is projected to commence June 15, 2009, with a capacity of 1,600 MDth/d.
- In-service of the fully powered REX East pipeline to Clarington, Ohio is projected to commence November 1, 2009, with a capacity of 1,800 MDth/d.

Based upon the inherent uncertainties of completing a project of this magnitude, it is reasonable to expect these projected in-service dates to change. We will continue to provide monthly updates, with our next update scheduled for January 8. Additional postings will be made if the situation warrants.

If you have any questions, please contact your Account Director. Specific contract-related questions may be addressed by your Account Director, and general questions will be aggregated and responses posted on REX’s interactive web site.