

REX EAST CONSTRUCTION PROGRESS – April 2, 2009

Rockies Express (REX) affirms its previously projected in-service dates for Interim Service (late April or early May 2009), Lebanon (June 15, 2009), and Clarington (November 1, 2009).

- Initial REX East service (or Interim Service) is projected to commence late April to early May with a capacity of 1,800 MDth/d into Zone 2 and 1,600 MDth/d into Zone 3. Zone 3 delivery points for Interim Service will include deliveries to NGPL (Moultrie County, IL), Trunkline (Douglas County, IL), Midwestern (Edgar County, IL), and PEPL (Putnam County, IN). In addition, REX expects to have the Ameren (Moultrie County, IL) delivery point available for service contemporaneous with the Interim Service Delivery Points.
- Service to Lebanon is projected to commence June 15, 2009, with a capacity of 1,600 MDth/d to the Lebanon delivery points and a pipeline capacity of 1,800 MDth/d to the Interim Service delivery points upstream of Bainbridge Compressor Station. Upon receipt of PHMSA approval to operate at a 0.8 design factor, 1,800 MDth/d of capacity will be available to the Lebanon delivery points.
- In-service of the fully powered REX East pipeline to Clarington, Ohio is projected to commence November 1, 2009, with a capacity of 1,800 MDth/d.

Please see posting made on February 2, 2009 for individual delivery point capacities.

Interim Service - REX expects to commence Interim Service in late April or early May.

- Pipeline Spreads - Two of the five spreads have been purged and packed, and REX has just received regulatory approvals to commence the purge and pack for a third spread. All pipeline segments have been hydrostatically tested and REX East has been tied into REX West in Audrain County, Missouri. The two remaining spreads contain the three unfinished horizontal directional drills (HDDs).
- HDDs - Floodwaters at the Wabash River have receded and the HDD work continues on the river crossing. On the two remaining HDDs, one is near completion, and the final HDD will commence immediately thereafter.
- Delivery Points - All interim service delivery points are either in-service (i.e., being utilized for line packing) or are on target to be available by mid-April.
- Compressor Stations - The five compressor stations required for Interim Service (Big Hole, Arlington, Bertrand, Mexico, and Blue Mound) are expected to be ready for final commissioning prior to or commensurate with Interim Service.

Lebanon Service - REX expects to be able to commence service to Lebanon by June 15, 2009.

- Pipeline Spreads - All four pipeline spreads are well underway and are scheduled to be completed as required to meet the projected in-service date.
- HDDs – Six of the seven horizontal directional drills between Bainbridge and Lebanon are complete. The pilot drill on the remaining HDD has been completed and reaming has commenced.
- Delivery Points – We are currently constructing the delivery points at the Lebanon Hub (Warren County, OH), and Citizens Gas (Morgan County (IN)). The ANR delivery point in Shelby County Indiana is being constructed by ANR, which has made its filing with FEREC for approval of the interconnect, and is expected to be available in late June per ANR's filing.
- Compressor Stations - One compressor station (Bainbridge) is required for service to Lebanon and is also on target.

Our next scheduled update is April 9, 2009. We will post updates to our construction progress every Thursday or more frequently as warranted.

If you have any questions, please contact your Account Director. Specific contract-related questions may be addressed by your Account Director, and general questions will be aggregated and responses posted on REX's interactive web site.