



## GAAP Reconciliation

### *Combined Incremental Impact of REX and LA Line to KMP*

(millions)

	2006E	2007E	2008E	2009E	2010E
Operating Income	---	\$10	\$196	\$286	\$308
Addback DD&A	---	12	44	97	102
EBITDA	---	\$22	\$240	\$383	\$410

NOTE: Assumes KMP maintains a 2/3 ownership interest in REX. See 2/28/06 press release for further details.